

A. STUDENT INFORMATION

Last Name _____ First Name _____ M.I. _____

Middlesex College ID Number _____ Phone Number _____

B. FAMILY INFORMATION

List the people you considered to be in your household. If you need more space, attach a separate page. Include:

- Yourself and your spouse (person to whom you are legally married).
- If you are currently separated or divorced, then do not list your spouse.
- Your children under the age of 24 (if you and your current spouse will provide **more than half of their support from July 1, 2023 through June 30, 2024**) - Include all of your children that meet this standard, even if they do not live with you.
- Other people living with you (if you and your current spouse provide **more than half of their support and will continue to provide more than half of their support from July 1, 2023 through June 30, 2024**)
- If you have other children over the age of **23** or other family members you and your current spouse are providing **more than half of their support** to, you can also include them as part of the household. However, you must provide a **written statement explaining how you and your current spouse are providing more than half of their support***. *Failure to provide a statement will result in removal of the members from the household size and number in college if required*

Write in the college name for any household member who will be attending college at least half-time between July 1, 2023 and June 30, 2024 and will be enrolled in a degree or certificate program.

Full Name of Family Member	Age	Relationship	College
		Self	Middlesex College

Name _____ Middlesex College ID Number _____

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C. 2021 INCOME TAX RETURN FILING STATUS

Important Instructions for Tax Filers (In order to complete verification, you have two options from which to choose to provide tax filing information.)

Option 1: Complete Verification Electronically

You can use the IRS Data Retrieval Tool at www.fafsa.gov to transfer your and your spouse's **2021** tax return information directly from the IRS onto your FAFSA. This is the fastest and easiest way to complete this portion of the verification process. If you filed an Amended Tax Return (Form 1040X) you must submit a signed copy.

Option 2: Complete Verification by Paper

Obtain a **2021** copy of the "Tax Return Transcript" (not a "Tax Account Transcript") for all tax filers directly from IRS. These documents must be submitted together in our office. If you filed an Amended Tax Return (Form 1040X), you must submit a signed copy.

Student	Spouse	Check any that apply
		Already filed – Check if you and/or your spouse have already filed a 2021 U.S. Income Tax Return or a foreign tax return.
		Option 1 – Check here if you used the IRS Data Retrieval Tool on the FAFSA and will not submit 2021 IRS Tax Return Transcript(s)
		Option 2 – Check here if you and/or your spouse are submitting a signed copy of the 2021 Tax Return Transcript(s) to our office with this verification worksheet form.
		Filed a 2021 Foreign Tax Return – You must submit a copy and an English translation to our office.

D. DID NOT FILE A TAX RETURN IN 2021

Student	Spouse	Check any that apply	
		Will Not File and Did Not Work – Check here if you and/or your spouse are not required to file a 2021 income tax return, and you had no income earned from work in 2021.	
		Will Not File but did Work – Check here if you and/or your spouse did work in 2021, but you will not and are not required to file a tax return. (If you will not file a tax return but did work, then you must complete the table below, attach all W2's and/or 1099's received from all employers. If you have misplaced your W-2 or never received one then you must obtain a "Wage and Income Transcript" from the IRS. If the "Wage and Income Transcript" does not reflect your wages, submit a signed/dated written statement explaining how much you earned in 2021. If you are unable to obtain a wage and income statement, submit a signed statement explaining the reason(s) for missing W-2's and submit to our office.	
Names of 2021 Employers		Student Earned - 2021	Spouse Earned - 2021

E. SIGN THIS WORKSHEET

By signing this worksheet, you certify that all information reported on this worksheet is complete and accurate. If you purposely give false or misleading information, you may be fined, sentenced to jail, or both

Student Signature

Date

Spouses Signature (optional)

Date