
A. STUDENT INFORMATION

Last Name _____ First Name _____ M.I. _____

Middlesex College ID Number _____ Phone Number _____

B. PARENT INFORMATION

1. As of today what is the marital status of your legal parents?

- Never Married
- Married or Remarried
- Unmarried and Both Parents living together
- Divorced or Separated
- Widowed

2. What is the month and year your parents' were married, remarried, separated, divorced, widowed?

Month _____ Year _____

3. What are your Parent's Information? Parent means Mother/Father/Stepparent

Parent 1 Social Security Number ____ - ____ - _____ Date of Birth _____

Parent 1 Last Name and First Initial: _____

Parent 2 Social Security Number ____ - ____ - _____ Date of Birth _____

Parent 2 Last Name and First Initial: _____

4. What is your parents' state of legal residence? _____

5. Did your parents become legal residents of this state before January 1st, 2016? Yes No

6. If the answer to question 5 is No, give the month and year legal residency began for the parent who has lived in the state the longest

Month _____ Year _____

7. How many people are in your parents' household? _____

Must Include:

- Yourself and your parent(s) (including a stepparent) even if you don't live with your parents.
- If your parents are currently unmarried, separated or divorced, but still live together then list both parents.
- Your Parent's other children even if they don't live with your parent(s), if (a) your parents will provide more than half of their support from July 1, 2022 through June 30, 2023, or (b) the children would be required to provide parental information on their FAFSA.
- Other people if they now live with your parent(s), and your parents' provided more than half of their support and will continue to provide more than half of their support from July 1, 2022 through June 30, 2023.

8. At any time during 2020 or 2021, did you, your parents, or anyone in your parent's household (from question 7) receive benefits from any of the federal programs listed? **Mark all that apply.** Answering these questions will not reduce eligibility for student aid or these programs. If you, your parents, or anyone in your household received any of these benefits after filing the FAFSA but before December 31, 2021, you must update your responses by logging into www.fafsa.gov.

- Medicaid or Supplemental Security Income (SSI)
- Supplemental Nutrition Assistance Program (SNAP)
- Temporary Assistance for Needy Families (TANF)
- Free or Reduced Price Lunch
- Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)

9. For 2020, have your parents completed their IRS income tax return or another tax return? Yes No Will file

10. What Income tax return did your parents file or will they file in 2020?

- IRS 1040
- A foreign tax return
- A tax return with Puerto Rico, another US territory or Freely Associated State

11. For 2020, what is or will be your parents' tax filing status according to their tax return?

- Single
- Married – Filed Joint Return
- Qualifying widow (er)
- Head of Household
- Married-Filed Separate Return
- Don't Know

12. As of today, is either of your parents a dislocated worker? Yes No Don't Know

For questions 13-21, if the answer is zero or the question does not apply, enter 0 (Leave no blank answers). Report whole dollar amounts with no cents.

13. What was your parent's adjusted gross income for 2020? Adjusted gross income is on IRS 1040 — line 11.

14. Enter your parents' income tax for 2020. Income tax amount is on IRS Form 1040 — line 22 minus Schedule 2 — line 2. If negative, enter a zero here.

Questions 15 and 16 ask about earnings (wages, salaries, tips, etc.) in 2020. Answer the questions whether or not a tax return was filed. This information may be on the form W2 form, Box 1. IRS Form 1040 — lines 1+ schedule 1, lines 3 + 6 + schedule k-1(form 1065), Box 14, Code A. If an individual earning item is negative, do not include that item in your calculation. Report the information for the parent listed in questions 3 in question 15 and the information for the parent listed in questions 3 in question 16.

15. How much did Parent 1 (father/mother/stepparent) earn from working in 2020? _____

16. How much did Parent 2 (father/mother/stepparent) earn from working in 2020? _____

17. As of today, what is your parents' total current balance of cash, savings, and checking accounts? Do not include student financial aid.

18. As of today, what is the net worth of your parents' investments, including real estate? Do not include the home in which the parents live.

19. As of today, what is the net worth of your parents' current businesses and/or investment farms? Do not include a family farm or family business with 100 or fewer full-time or full-time equivalent employees.

20. Parents' 2020 Additional Financial Information (Enter the amounts for your parent(s)).

- a. Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS form 1040 schedule 3 line 3
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- b. Child support paid because of divorce or separation or as a result of a legal requirement. **Do not include** support for your children in your parents' household, as reported in question 7.
- c. Your parents' taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships or assistantships
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- d. Your parents' taxable college grant and scholarship **aid reported to the IRS in your parents' adjusted gross income**. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.
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- e. Combat pay or special combat pay. Only enter the amount that was taxable and included your parents' adjusted gross income. **Do not include** untaxed combat pay
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- f. Earnings from work under a cooperative education program offered by a college.
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21. Parents' 2020 Untaxed Income (Enter the amounts for your parent (s)).

- a. Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to \$ amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. **Do not include** amounts reported in code DD (employer contributions toward employee health benefits).
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- b. IRA deductions and payments to self-employed SEP, SIMPLE, KEOGH and other qualified plans from IRS 1040 schedule 1, total of lines 15 + 19.
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- c. Child support received for any of your parents' children. **Do not include** foster care or adoption payments.
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- d. Tax exempt interest income from IRS Form 1040 — line 2a.
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- e. Untaxed portions of IRA distributions, pensions, and annuity distribution from IRS Form 1040 — (lines 4a + 4c) minus (lines 4b + 4d). Exclude rollovers. If negative, enter a zero here.
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f. Housing, food and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.

g. Veterans non- education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and or VA Educational Work-Study allowances.

i. Other untaxed income not reported in items 21a through 21g, such as workers' compensation, disability benefits, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040 schedule 1—line 12. Do not include foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans) foreign income exclusion or credit for federal tax on special fuels

If you are the student, by signing this application you certify that you (1) will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education, (2) are not in default on a federal student loan or have made satisfactory arrangements to repay it, (3) do not owe money back on a federal student grant or have made satisfactory arrangements to repay it, (4) will notify your college if you default on a federal student loan and (5) will not receive a Federal Pell Grant from more than one college for the same period of time. If you are the parent of the student, by signing this application you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked, to provide information that will verify the accuracy of your completed form. This information may include U.S. or state income tax forms that you filed or are required to file. Also, you certify that you understand that the Secretary of Education has the authority to verify information reported on this application with the Internal Revenue Service and other federal agencies. If you sign any document related to the federal student aid programs electronically using a Federal Student Aid ID (FSA ID), username and password, and/or any other credential, you certify that you are the person identified by that FSA ID, username and password, and/or other credential, and have not disclosed that FSA ID, username and password, and/or other credential to anyone else. If you purposely give false or misleading information, you may be fined up to \$20,000 sent to prison, or both.

22. Date this form was completed

Month _____ Day _____ Year _____

23. Student Signature

24. Parent Signature

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